

Continuing Education

for RIAC and RIPC Designation Holders



After you have held your RIAC or RIPC designation for one year, you are required to complete a minimum of 6 hours of continuing education (CE) activities every two years. The two-year time period in which the CE activities must be completed commences on January 1st of the year following the year the designation is received.

RIA Conference

The easiest and most popular way to complete your CE requirement is to attend the RIA Conference, which takes place annually in spring. If you attend the RIA Conference every two years, your CE requirement is automatically fulfilled and no further action is required from you.

Other CE Activities

If, however, you were unable to attend the RIA Conference, you can complete your CE requirement by doing other CE activities related to responsible investing. Below is a list of approved CE activities that you can do to fulfill your CE requirement. If you have not attended the RIA Conference in the last two years, please indicate which CE activities you have completed:

Hours	CE Activity	Notes
	Webinars	Attend an RIA webinar or choose from the RIA's library of webinars here: https://riacanada.ca/webinars-ce .
	RIA Events	Attend ESG Afterwork, ESG Breakfast or other RIA events.
	RI Week Events	Attend Responsible Investment Week events hosted by the RIA or partner organizations.
	Canadian RI Fundamentals	RIAC and RIPC recipients can take the <u>Canadian RI Fundamentals</u> course and apply it towards their CE requirements.
	Other CE Activities*	You are welcome to send us a request to apply other educational activities toward your CE requirement. We are flexible, as long as the activities are educational and relate to responsible investment.

Hours	If you have chosen to complete <i>Other CE Activities</i> , please describe below*

** Note: Other CE Activities must be related to responsible investment, and are subject to RIA approval. RIA staff will review Other Activities and may follow up to request more information.*

By providing your signature below, you certify that the above information is true and accurate.

Name

Signature

Date