

2021 RIA Leadership Awards Results

		COMBINED (9 Judges)			
Awards Category	INDIVIDUAL				
Awards Description	Recognizing Individual RIA members who seek to improve their knowledge about RI, raise awareness about RI with clients, and integrate RI strategies within their organization or practice. Activities could include: - Engaging and educating market participants, clients and/or prospects about ESG/RI to raise awareness of RI and encourage the adoption of RI strategies; - Developing, providing or enhancing practices, tools, resources and research, including thought leadership related to RI; - Demonstrating a commitment to ongoing learning about RI through professional development and integrating this knowledge within the individual's organization or business practice; - Developing, implementing and enhancing policies, processes and principles to deepen RI practices within the individual's organization or business practice.				
		WINNER	FINALIST	Range of Scores	
		<i>Edward Jackson</i>	<i>Tony Pringle</i>	Minimum	Maximum
Themes	Questions	Assessing Ecosystem Building: The Evaluation of the Convergence Blended Finance Platform	Supporting ESG Leadership Among Canadian Alternative Investors		
Originality					
Ambition	Describe your ambitions for the project/initiative. What challenges did you expect, and what limitations did you have to overcome to be successful? Provide a measure of the scale of this project/initiative relative to your resources (team size, AUM, time required).	4.3	3.6	2.1	4.3
Innovation	Describe the innovative attributes of your project/initiative. How did your project/initiative take an innovative approach and/or deliver an innovative outcome?	4.3	3.7	2.1	4.3
Uniqueness	Describe the unique attributes of your project/initiative. Were you seeking to solve an issue/problem you perceived in the market or your business/practice that was not previously well-addressed?	4.4	4.0	2.1	4.4
Theme Score		4.37	3.74	2.1	4.4
Design & Delivery					
Design	Identify the objectives, goals or success criteria you established for the project/initiative. The objectives could be quantitative and/or qualitative in nature. Include timelines, scope, stakeholders involved, target audience where relevant. How did you track your progress?	4.2	3.3	2.8	4.2
Methodology	Describe the methodology or approach you took in developing the project/initiative.	4.2	3.6	2.8	4.2
Success	Describe the results or outcome of the project/initiative. Did you meet or exceed the success criteria you established for the project/initiative? What were your learnings from the project/initiative?	3.4	3.6	2.7	3.6
Theme Score		3.96	3.48	2.8	4.0
Influence					
Mainstream	Discuss how the project/initiative contributes to making RI a more dominant trend in the Canadian investment industry.	3.4	4.0	2.8	4.0
Impact	Describe the impact of the project/initiative. To what extent does the project/initiative benefit the RI community at large, the Award entrant, and/or the Award entrant's clients (as applicable)? How was impact assessed?	3.9	4.2	2.2	4.2
Momentum	Discuss your project/initiative's momentum. To what extent did the project/initiative build on existing activities and/or provide a direction for future activities? How does the project/initiative support your long term commitment to responsible investment?	3.8	3.3	2.6	3.8
Theme Score		3.70	3.85	2.5	3.9
Final Score		12.04	11.07	7.4	12.0